



2014

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) (

			%
	1,048,590,848.06	796,854,680.13	31.59%
	4,840,832.45	6,213,158.96	-22.09%
	-795,116.44	-1,909,132.01	58.35%
	-333,206,858.15	-85,924,637.85	-287.79%
/	0.007	0.009	-22.22%
/	0.007	0.009	-22.22%
%	0.4%	0.48%	-0.08%
			(%)
	5,012,290,604.68	4,437,198,253.97	12.96%
	1,217,934,710.27	1,213,093,877.82	0.4%

	-112,950.73	
	6,822,601.97	
	67,651.15	
	1,033,261.58	
	108,091.92	
	5,635,948.89	--

		58,262				
10						
		%				
		20.73%	144,200,000	50,990,000		
		18.53%	128,854,122	28,730,000		
-		0.41%	2,875,419			
		0.29%	2,000,219			
		0.28%	1,956,351			
		0.25%	1,713,310			
		0.22%	1,531,536			
		0.18%	1,266,370			
		0.17%	1,151,600			
		0.15%	1,060,000			
10						
		100,124,122				100,124,122
		93,210,000				93,210,000
-		2,875,419				2,875,419
		2,000,219				2,000,219
		1,956,351				1,956,351
		1,713,310				1,713,310
		1,531,536				1,531,536

	1,266,370		1,266,370
	1,151,600		1,151,600
	1,060,000		1,060,000

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1. 资产减值准备的期末余额较期初余额变动的原因				
资产减值准备项目	期初余额	期末余额	变动金额	变动比例
1. 坏账准备				
主要系本期待抵扣的进项税金减金所致	其他流动资产	36,571,762.79	78,121,741.44	-53%
主要系本期原联营企业纳入合并范围所致	长期股权投资	24,294,255.42	102,697,089.26	-76%
主要系本期原联营企业纳入合并范围所致	应付账款	1,410,047,217.98	987,570,505.36	43%
主要系上年计提的绩效工资在本期发放所致	应付职工薪酬	14,987,388.10	23,389,733.31	-36%
主要系本期应交增值税及所得税增加所致	应交税费	14,873,070.02	5,765,966.77	158%
主要系本期未结算材料费增加所致	其他应付款	214,363,128.11	154,569,115.85	39%
主要系本期原联营企业纳入合并范围所致	少数股东权益	169,643,876.54	50,921,707.73	233%

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项目	本期金额	期初金额	增减比例	说明
营业收入	1,048,590,848.06	796,854,680.13	32%	主要系本期原联营企业纳入合并范围所致
营业成本	985,476,878.03	720,477,759.43	37%	主要系本期原联营企业纳入合并范围所致
营业税金及附加	1,654,686.23	1,119,883.82	48%	主要系本期原联营企业纳入合并范围所致
销售费用	74,383,878.35	40,518,701.96	84%	主要系本期原联营企业纳入合并范围所致
财务费用	-1,957,250.73	2,165,123.07	-190%	主要系本期贷款减少所致
投资收益	-496,475.01	881,739.23	-156%	主要系联营企业利润减少所致
营业利润	-65,423,648.85	-6,711,333.91	-875%	主要系本期不含新能源汽车国补资金
营业外收入	75,397,753.12	9,872,094.51	664%	主要系本期包含新能源汽车国补资金
营业外支出	120,450.73	27,138.03	344%	主要系本期固定资产处置损失增加所致
非流动资产处置损失	112,950.73	20,841.68	442%	主要系本期固定资产处置损失增加所致
利润总额	9,853,653.54	3,133,622.57	214%	主要系本期原联营企业纳入合并范围所致
净利润	6,703,463.02	513,301.91	1206%	主要系本期原联营企业纳入合并范围所致
少数股东损益	1,862,630.57	-5,699,857.05	133%	主要系本期子公司减亏及原联营企业纳入合并范围所致

项目	本期金额	期初金额	增减比例	说明
收到的税费返还	24,984,467.36	18,501,682.78	35%	主要系公司出口退税增加所致
收到其他与经营活动有关的现金	12,010,016.51	38,082,990.22	-68%	主要系本期公司收到的政府补助资金减少所致
支付给职工以及为职工支付的现金	111,469,289.63	82,722,173.63	35%	主要系本期原联营企业纳入合并范围所致
支付其他与经营活动有关的现金	50,286,802.06	87,158,351.54	-42%	主要系支付出口海运费减少所致
收回投资收到的现金		19,000,000.00	-100%	上期主要系子公司收回投资理财所致
取得投资收益收到的现金		75,185.75	-100%	上期主要系子公司收到投资理财收益所致
处置固定资产、无形资产和其他长期资产收回的现金	700.00	53,470.00	-99%	主要系本期处置固定资产减少所致
购建固定资产、无形资产和其他长期资产支付的现金	52,170,381.51	28,101,861.58	86%	主要系新能源项目投入所致
投资支付的现金		19,000,000.00	-100%	上期主要系子公司投资理财支付现金所致
取得借款收到的现金	40,000,000.00	60,000,000.00	-33%	主要系新增贷款比上期减少所致
偿还债务支付的现金	31,739,000.00	90,000,000.00	-65%	主要系偿还贷款比上期减少所致
汇率变动对现金的影响	1,715,823.23	3,838.92	44595%	主要系汇率变动所致

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	702,472,545.61	584,681,769.08
	261,261,402.70	252,146,695.95
	201,913,737.39	203,206,163.02
	1,598,567.89	1,743,892.24
	22,884,514.33	17,796,811.09
	1,214,425,023.34	1,162,272,420.64
	5,012,290,604.68	

	190,000,000.00	190,000,000.00
	7,979,373.79	
	3,418,159,980.16	2,961,601,528.74
	103,386,684.19	103,386,684.19
	103,165,353.52	108,194,455.49
	206,552,037.71	211,581,139.68
	3,624,712,017.87	3,173,182,668.42
	695,565,603.00	695,565,603.00
	385,083,415.44	385,083,415.44
	37,974,509.15	37,974,509.15
	99,311,182.68	94,470,350.23
	1,217,934,710.27	1,213,093,877.82
	169,643,876.54	50,921,707.73
	1,387,578,586.81	1,264,015,585.55
	5,012,290,604.68	4,437,198,253.97

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	723,913,157.50	

	30,000,000.00	
	832,892,583.65	1,066,637,662.00
	476,997,706.61	584,886,895.12
	39,548,855.93	45,793,784.99
	4,168,610.42	16,052,157.57
	1,593,961.06	2,884,613.51
	271,666.67	221,666.67

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	75,397,753.12	9,872,094.51
	120,450.73	27,138.03
	112,950.73	20,841.68
	9,853,653.54	3,133,622.57
	3,150,190.52	2,620,320.66
	6,703,463.02	513,301.91
	4,840,832.45	6,213,158.96
	1,862,630.57	-5,699,857.05
	--	--
	0.007	0.009
	0.007	0.009
	6,703,463.02	513,301.91
	4,840,832.45	6,213,158.96
	1,862,630.57	-5,699,857.05

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	343,244,193.74	604,811,232.11
	351,671,349.74	542,838,358.00
		537,240.45
	38,883,272.97	29,444,392.69
	18,416,652.11	24,630,364.47
	-2,325,213.29	476,010.82
	5,328,108.07	

-496,475.01	1,409,913.48
-498,475.01	806,553.48
-69,226,450.87	8,294,779.16
75,026,413.97	9,118,076.20
32,033.43	17,840.68
24,533.43	12,840.68
5,767,929.67	17,395,014.68
865,189.45	2,346,178.08
4,902,740.22	15,048,836.60
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0.007	0.021
0.007	0.021
4,902,740.22	15,048,836.60

	24,984,467.36	18,501,682.78
	12,010,016.51	38,082,990.22
	676,277,832.00	803,490,394.57
	828,298,368.11	703,638,886.73
	111,469,289.63	82,722,173.63
	19,430,230.35	15,895,620.52
	50,286,802.06	87,158,351.54
	1,009,484,690.15	889,415,032.42
	-333,206,858.15	-85,924,637.85

	40,000,000.00	60,000,000.00
	40,000,000.00	60,000,000.00
	31,739,900.00	90,000,000.00
	4,756,382.45	5,468,779.68
		37,456,386.85
	36,496,282.45	132,925,166.53
	3,503,717.55	-72,925,166.53
	1,715,823.23	3,838.92
	-208,962,976.42	-186,819,171.29
	1,246,210,290.84	1,790,472,980.42
	1,037,247,314.42	1,603,653,809.13

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	328,998,882.40	489,074,210.67
	23,427,013.21	13,936,091.49
	4,575,725.63	36,696,409.74
	357,001,621.24	539,706,711.90
	499,180,611.22	505,867,862.20
	48,970,311.05	43,622,043.61

	2,857,136.17	5,623,591.83
	35,353,745.54	62,373,414.01
	586,361,803.98	617,486,911.65
	-229,360,182.74	-77,780,199.75
	700.00	2,070.00
	700.00	2,070.00
	47,336,967.31	21,592,335.41
	47,336,967.31	21,592,335.41
	-47,336,267.31	-21,590,265.41
	30,000,000.00	50,000,000.00
	30,000,000.00	50,000,000.00
		80,000,000.00
	2,553,032.54	3,663,600.02
		37,456,386.85
	2,553,032.54	121,119,986.87
	27,446,967.46	-71,119,986.87
	1,703,260.71	
	-247,546,221.88	-170,490,452.03

	971,459,379.38	1,608,775,975.93
	723,913,157.50	1,438,285,523.90