



**2015**

**2015 10**

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|  |                  |         |                  |         |
|  | 5,136,858,410.63 |         | 4,954,911,980.56 | 3.67%   |
|  | 1,272,696,137.51 |         | 1,236,634,384.71 | 2.92%   |
|  |                  |         |                  |         |
|  | 901,616,950.41   | -29.03% | 2,623,817,927.14 | -25.47% |
|  | 1,428,139.87     | -80.63% | 31,717,279.56    | 71.30%  |

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|    |  | 58,443 |             |  |  |            |
| 10 |  |        |             |  |  |            |
|    |  |        |             |  |  |            |
|    |  |        |             |  |  |            |
|    |  | 21.13% | 147,000,000 |  |  |            |
|    |  | 18.53% | 128,854,122 |  |  | 64,425,000 |
| 1  |  | 2.36%  | 16,394,391  |  |  |            |
|    |  | 0.57%  | 3,969,713   |  |  |            |
|    |  | 0.56%  | 3,911,300   |  |  |            |
|    |  | 0.48%  | 3,372,203   |  |  |            |
|    |  | 0.47%  | 3,250,000   |  |  |            |
|    |  | 0.35%  | 2,429,400   |  |  |            |
|    |  | 0.32%  | 2,250,000   |  |  |            |
| 1  |  | 0.29%  | 2,021,300   |  |  |            |

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|    |   |           |             |  |  |             |
|    |   |           | 147,000,000 |  |  | 147,000,000 |
|    |   |           | 128,854,122 |  |  | 128,854,122 |
| 1  |   |           | 16,394,391  |  |  | 16,394,391  |
|    |   |           | 3,969,713   |  |  | 3,969,713   |
|    |   |           | 3,911,300   |  |  | 3,911,300   |
|    |   |           | 3,372,203   |  |  | 3,372,203   |
|    |   |           | 3,250,000   |  |  | 3,250,000   |
|    |   |           | 2,429,400   |  |  | 2,429,400   |
|    |   |           | 2,250,000   |  |  | 2,250,000   |
|    | 1 |           | 2,021,300   |  |  | 2,021,300   |
|    |   |           |             |  |  |             |
| 10 |   | 3,890,000 |             |  |  |             |
|    |   | 3,250,000 | 1,850,000   |  |  |             |

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| 项 目   | 本期发生额          | 上期发生额   | 差异                         | 差异原因  |               |
|-------|----------------|---------|----------------------------|-------|---------------|
| 营业外收入 | 212,079,657.72 | 231.97% | 主要系本期新能源汽车政府补助增加所致         | 营业外收入 | 704,046,721.7 |
| 营业外支出 | 10,185,305.07  | -82.33% | 上期主要系子公司处置了老厂区搬迁过程中的资产损失所致 | 营业外支出 | 1,799,363.0   |

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| 项 目                       | 本期发生额          | 上期发生额          | 差异       | 差异原因              |
|---------------------------|----------------|----------------|----------|-------------------|
| 收到的税费返还                   | 15,366,321.14  | 39,658,818.13  | -61.25%  | 主要系本期出口退税减少所致     |
| 收到其他与经营活动有关的现金            | 580,887,565.29 | 265,037,139.81 | 119.17%  | 本期新能源汽车政府补助资金增加所致 |
| 取得投资收益收到的现金               | 313,121.72     | 802,876.20     | -61.00%  | 主要系收到的投资收益减少所致    |
| 处置固定资产、无形资产和其他长期资产收回的现金净额 | 225,636.79     | 12,651,432.68  | -98.22%  | 本要系公司处置非流动资产减少所致  |
| 收到其他与投资活动有关的现金            |                | 171,194,022.46 | -100.00% | 上期主要系合并子公司产生的现金净额 |
| 分配股利、利润或偿付利息支付的现金         | 26,930,140.67  | 19,891,874.78  | 35.38%   | 主要系本期子公司股利分配所致    |
| 汇率变动对现金的影响                | 2,164,674.29   | 756,812.78     | 186.03%  | 主要系公司结汇影响所致       |

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|  | 778,687,165.27   | 1,380,535,210.21 |
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|  |                  |                  |
|  | 236,523,685.07   | 560,833,813.55   |
|  | 1,616,151,445.86 | 938,173,157.49   |
|  | 161,165,822.64   | 50,140,029.32    |
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|  |                  |                  |
|  | 325,180,238.99   | 191,040,838.46   |
|  |                  |                  |
|  | 389,946,521.90   | 372,793,302.22   |
|  |                  |                  |
|  |                  |                  |
|  | 24,898,058.15    | 16,939,300.65    |
|  | 3,532,552,937.88 | 3,510,455,651.90 |
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|  | 3,000,000.00     | 3,933,576.90     |
|  |                  |                  |
|  | 102,846,700.00   | 21,000,000.00    |
|  | 20,164,590.08    | 20,958,177.57    |
|  |                  |                  |
|  | 1,014,638,643.92 | 694,271,233.66   |
|  | 122,263,120.30   | 377,535,461.89   |
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|  |                  |                  |
|  | 246,125,331.70   | 252,069,869.98   |
|  |                  |                  |
|  |                  |                  |
|  | 726,621.79       | 1,162,594.84     |
|  | 17,856,271.61    | 19,810,843.94    |
|  | 76,684,193.35    | 53,714,569.88    |
|  | 1,604,305,472.75 | 1,444,456,328.66 |
|  | 5,136,858,410.63 | 4,954,911,980.56 |
|  |                  |                  |
|  | 390,000,000.00   | 163,551,740.00   |
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|  |                  |                  |
|  | 1,035,267,657.58 | 1,525,938,861.21 |
|  | 1,676,848,418.23 | 1,287,521,418.09 |
|  | 125,505,590.67   | 67,640,984.82    |
|  |                  |                  |
|  |                  |                  |
|  | 15,398,962.99    | 45,389,471.30    |
|  | 16,535,433.13    | 22,953,905.84    |

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|  | 851,852.78       | 861,698.66       |
|  | 171,004.30       |                  |
|  | 133,264,509.26   | 96,404,013.63    |
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|  |                  |                  |
|  | 200,000,000.00   | 20,000,000.00    |
|  |                  |                  |
|  | 3,593,843,428.94 | 3,230,262,093.55 |
|  |                  |                  |
|  |                  | 201,000,000.00   |
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|  |                  |                  |
|  | 115,020,314.57   | 96,279,332.05    |
|  |                  |                  |
|  |                  |                  |
|  | 115,020,314.57   | 297,279,332.05   |
|  | 3,708,863,743.51 | 3,527,541,425.60 |
|  |                  |                  |
|  | 695,565,603.00   | 695,565,603.00   |
|  |                  |                  |
|  |                  |                  |
|  |                  |                  |
|  | 385,086,406.33   | 385,086,406.33   |
|  |                  |                  |
|  |                  |                  |
|  | 4,344,473.24     |                  |

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|  | 38,022,913.90    | 38,022,913.90    |
|  |                  |                  |
|  | 149,676,741.04   | 117,959,461.48   |
|  | 1,272,696,137.51 | 1,236,634,384.71 |
|  | 155,298,529.61   | 190,736,170.25   |
|  | 1,427,994,667.12 | 1,427,370,554.96 |
|  | 5,136,858,410.63 | 4,954,911,980.56 |

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|  |                  |                  |
|  | 584,287,735.53   | 1,004,047,786.02 |
|  |                  |                  |
|  |                  |                  |
|  | 8,900,551.79     | 83,125,211.12    |
|  | 1,398,024,934.23 | 809,878,153.50   |
|  | 130,044,153.41   | 22,968,309.71    |
|  |                  |                  |
|  |                  |                  |
|  | 308,561,829.38   | 176,258,903.10   |
|  | 183,174,887.04   | 176,452,952.66   |
|  |                  |                  |
|  |                  |                  |
|  | 21,613,565.07    | 9,789,555.80     |
|  | 2,634,607,656.45 | 2,282,520,871.91 |
|  |                  |                  |
|  |                  | 933,576.90       |
|  |                  |                  |
|  | 102,846,700.00   | 21,000,000.00    |
|  | 195,593,457.52   | 176,387,045.01   |
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|  | 648,245,999.58   | 308,015,948.33   |
|  | 59,048,638.96    | 337,607,918.91   |
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|  |                  |                  |
|  |                  |                  |
|  | 165,344,087.93   | 169,946,220.24   |
|  |                  |                  |
|  |                  |                  |
|  | 726,621.79       | 1,162,594.84     |
|  | 5,306,668.49     | 6,929,229.08     |
|  | 76,684,193.35    | 53,714,569.88    |
|  | 1,253,796,367.62 | 1,075,697,103.19 |
|  | 3,888,404,024.07 | 3,358,217,975.10 |
|  |                  |                  |
|  | 360,000,000.00   | 20,000,000.00    |
|  |                  |                  |
|  |                  |                  |
|  | 793,098,202.39   | 1,043,096,253.68 |
|  | 974,163,609.28   | 680,164,590.90   |
|  | 115,696,736.26   | 55,564,226.14    |
|  | 4,058,447.86     | 23,065,883.70    |
|  | 7,623,668.17     | 8,259,692.11     |
|  | 807,252.78       | 429,183.33       |
|  |                  |                  |
|  | 94,127,490.14    | 54,470,956.88    |
|  |                  |                  |
|  | 200,000,000.00   | 20,000,000.00    |
|  |                  |                  |
|  | 2,549,575,406.88 | 1,905,050,786.74 |
|  |                  |                  |
|  |                  | 201,000,000.00   |
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|   | 1,006,449,172.67 | 1,155,977,344.03 |
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|   |                  |                  |
|   | 2,426,049.56     | 1,188,636.36     |
|   | 68,031,820.38    | 83,362,579.99    |
|   | 58,538,097.54    | 71,731,607.80    |
|   | 3,251,075.44     | 6,985,763.53     |
|   | 18,358,236.74    | 3,810,421.06     |
|   |                  |                  |
|   | 281,333.35       | -85,636.97       |
|   | 24,510.25        | -85,636.97       |
| - |                  |                  |
|   | -255,156,168.57  | -52,753,556.44   |
|   | 249,071,333.23   | 6,567,082.34     |
|   |                  | 22,140.58        |
|   | 911,571.56       | -62,283,481.65   |
|   | 240,072.14       | -63,710,071.48   |
|   | -6,996,406.90    | 16,097,007.55    |
|   | 2,760,315.50     | 5,941,992.36     |
|   | -9,756,722.40    | 10,155,015.19    |
|   | 1,428,139.87     | 7,373,561.37     |
|   | -11,184,862.27   | 2,781,453.82     |
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|    | -9,756,722.40  | 10,155,015.19 |
|    | 1,428,139.87   | 7,373,561.37  |
|    | -11,184,862.27 | 2,781,453.82  |
|    |                |               |
|    | 0.00           | 0.01          |
|    | 0.00           | 0.01          |
|    | 0.00           | 0.00          |

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|  |                |                |
|  | 700,941,875.93 | 784,743,362.60 |
|  | 835,502,577.93 | 734,312,758.94 |
|  | 506.47         | 107,400.93     |

|  |                 |                |
|--|-----------------|----------------|
|  | 53,536,122.56   | 55,515,875.58  |
|  | 30,682,387.33   | 42,090,220.15  |
|  | 3,419,866.96    | 4,425,832.54   |
|  | 14,592,572.15   | 9,523,009.29   |
|  |                 |                |
|  | 4,457,549.35    | -85,636.97     |
|  | 24,510.25       | -85,636.97     |
|  | -232,334,608.12 | -61,317,371.80 |
|  | 246,403,035.30  | 66,099,404.11  |
|  |                 | 21,492.14      |
|  | 579,487.52      |                |
|  | 49,487.52       |                |
|  | 13,488,939.66   | 4,782,032.31   |
|  | 2,423,183.05    | 1,585,340.04   |
|  | 11,065,756.61   | 3,196,692.27   |
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|    | 11,065,756.61 | 3,196,692.27 |
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|   | -686,547,521.49 | -156,884,999.66 |
|   | 704,046,721.74  | 212,079,657.72  |
|   | 2,349.32        | 51,949,358.41   |
|   | 1,799,363.08    | 10,185,305.07   |
|   | 865,975.30      | 356,909.76      |
|   | 15,699,837.17   | 45,009,352.99   |
|   | 14,400,937.34   | 12,729,158.76   |
|   | 1,298,899.83    | 32,280,194.23   |
|   | 31,717,279.56   |                 |

|  |                |               |
|--|----------------|---------------|
|  | 1,298,899.83   | 32,280,194.23 |
|  | 31,717,279.56  | 18,515,997.12 |
|  | -30,418,379.73 | 13,764,197.11 |
|  |                |               |
|  | 0.05           | 0.03          |
|  | 0.05           | 0.03          |
|  | 0.00           | 0.00          |

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|  |                  |                  |
|  | 1,844,031,817.74 | 1,710,694,729.75 |
|  | 2,185,695,473.48 | 1,618,947,525.78 |
|  | 1,768.35         | 107,400.93       |
|  | 157,139,492.01   | 129,949,068.90   |
|  | 99,356,171.88    | 88,929,502.43    |
|  | 6,151,679.74     | 2,424,508.54     |
|  | 27,614,641.43    | 16,893,695.98    |
|  |                  |                  |
|  | 8,879,755.31     | -531,891.63      |
|  | -793,587.49      | -1,790,891.63    |
|  | -623,047,653.84  | -147,088,864.44  |
|  | 698,757,938.20   | 154,888,712.61   |
|  | 469.30           | 21,492.14        |
|  | 1,426,447.37     | 274,754.69       |
|  | 657,910.33       | 267,254.69       |
|  | 74,283,836.99    | 7,525,093.48     |
|  | 11,326,650.16    | 2,450,529.49     |
|  | 62,957,186.83    | 5,074,563.99     |
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| 6. |               |              |
|    | 62,957,186.83 | 5,074,563.99 |
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|  | 1,834,832,783.08 | 2,489,727,965.55 |
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|  | 15,366,321.14    | 39,658,818.13    |
|  | 580,887,565.29   | 265,037,139.81   |
|  | 2,431,086,669.51 | 2,794,423,923.49 |
|  | 2,466,384,467.93 | 2,668,612,375.00 |
|  |                  |                  |
|  |                  |                  |
|  |                  |                  |
|  |                  |                  |
|  | 339,279,778.33   | 308,650,884.15   |
|  | 62,861,843.75    | 56,056,619.51    |
|  | 202,702,004.47   | 190,076,361.60   |
|  | 3,071,228,094.48 | 3,223,396,240.26 |
|  | -640,141,424.97  | -428,972,316.77  |
|  |                  |                  |
|  |                  |                  |
|  | 313,121.72       | 802,876.20       |
|  | 225,636.79       | 12,651,432.68    |
|  |                  |                  |
|  |                  | 171,194,022.46   |
|  | 538,758.51       | 184,648,331.34   |
|  | 142,536,700.56   | 130,844,527.65   |
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|  |                  |                  |
|  | 142,536,700.56   | 130,844,527.65   |
|  | -141,997,942.05  | 53,803,803.69    |
|  |                  |                  |
|  |                  |                  |
|  |                  |                  |
|  | 613,648,929.50   | 582,838,220.00   |
|  |                  |                  |
|  |                  |                  |
|  | 613,648,929.50   | 582,838,220.00   |
|  | 408,592,141.04   | 356,739,900.00   |
|  | 26,930,140.67    | 19,891,874.78    |
|  | 4,337,766.42     | 388,627.90       |
|  |                  |                  |
|  | 435,522,281.71   | 376,631,774.78   |
|  | 178,126,647.79   | 206,206,445.22   |
|  | 2,164,674.29     | 756,812.78       |
|  | -601,848,044.94  | -168,205,255.08  |
|  | 1,380,535,210.21 | 1,246,210,290.84 |
|  | 778,687,165.27   | 1,078,005,035.76 |

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|  | 1,096,443,528.91 | 1,403,385,256.27 |
|  | 8,336,542.56     | 34,560,540.52    |
|  | 569,319,271.28   | 245,647,652.67   |
|  | 1,674,099,342.75 | 1,683,593,449.46 |
|  | 1,899,743,824.45 | 1,684,084,185.46 |

|  |                  |                  |
|--|------------------|------------------|
|  | 156,915,577.26   | 138,753,947.69   |
|  | 20,283,442.85    | 6,548,455.05     |
|  | 163,030,375.63   | 149,962,444.99   |
|  | 2,239,973,220.19 | 1,979,349,033.19 |
|  | -565,873,877.44  | -295,755,583.73  |
|  |                  |                  |
|  |                  |                  |
|  |                  |                  |
|  | 107,709.00       | 197,254.00       |
|  |                  |                  |
|  |                  |                  |
|  | 107,709.00       | 197,254.00       |
|  | 138,327,796.18   | 120,265,503.16   |
|  | 20,000,000.00    |                  |
|  |                  |                  |
|  |                  |                  |
|  | 158,327,796.18   | 120,265,503.16   |
|  | -158,220,087.18  | -120,068,249.16  |
|  |                  |                  |
|  |                  |                  |
|  | 500,000,000.00   | 430,000,000.00   |
|  |                  |                  |
|  |                  |                  |
|  | 500,000,000.00   | 430,000,000.00   |
|  | 181,000,000.00   | 220,000,000.00   |
|  | 17,528,906.70    | 13,100,215.54    |
|  |                  |                  |
|  | 198,528,906.70   | 233,100,215.54   |
|  | 301,471,093.30   | 196,899,784.46   |
|  | 2,862,820.83     | 1,622,865.63     |

|  |                  |                 |
|--|------------------|-----------------|
|  |                  |                 |
|  | -419,760,050.49  | -217,301,182.80 |
|  | 1,004,047,786.02 | 971,459,379.38  |
|  | 584,287,735.53   | 754,158,196.58  |